

THE UGAR SUGAR WORKS LIMITED

A Corporate Profile

About Us...

- The Ugar Sugar Works is the largest sugar manufacturing company in Southern India
- It is located in the state of Karnataka in a small township (Ugar), 15 kms from the Karnataka-Maharashtra border.
- It is the parent organization of the Shirgaokar group of companies.
- Core business of manufacturing sugar from sugar cane for over 65 years.

Vision & Mission Statement...

To continue to remain the largest producer of sugar in the South of India, to aim to be in the top three sugar manufacturing companies in India & to provide more value to the shareholder by means of efficient capacity utilization of its sugar, power and distillery based facilities

Areas of Business...

- Sugar
- Industrial Alcohol
- Indian Made Liquors
- Power
- Ethanol
- Sugar cubes in the form of ships
- Packaging

Current Capacities...

Current: (Season 2009-2010)

Sugar:

Sugar Plants: 2 units (Ugar-12,000, Jewargi-3,000)

Sugar Production: 1.60 Lac MT

Distillery:

Distillery Capacity: 75,000 Litres per day

Cogeneration:

Power Generation: Total: 59 MW (Export of 37 MW)

Crushing Capacity: 15,000 Tonnes per day

Largest in Southern India: Our Strengths...

- One of the largest producer of sugar in Southern India
- Solid financials backed with steady growth in the last 8-10 years
- One of the largest cogeneration power plant in India in the sugar industry (44 MW)
- Optimum usage of by-products like molasses, rectified spirit, bagasse & press mud
- Strong relations with farmers backed by a solid reputation

FY 2007-08 & FY 2008-09 performance...

*THE UGAR SUGAR WORKS LIMITED:
A CORPORATE PROFILE*

Financial Performance	2008-09 (Rs.Lacs)	2007-08 (Rs.Lacs)
Total Income	43127	38258
PBDIT	6526	5157
PBT	2983	1445
PAT	1487	1439
Net Worth	10372	7414
Quantitative Performance		
Cane Crushing (Lac MT)	13.20	19.49
Sugar Recovery (%) (Ugar Unit)	10.94	11.58

Key Ratios...

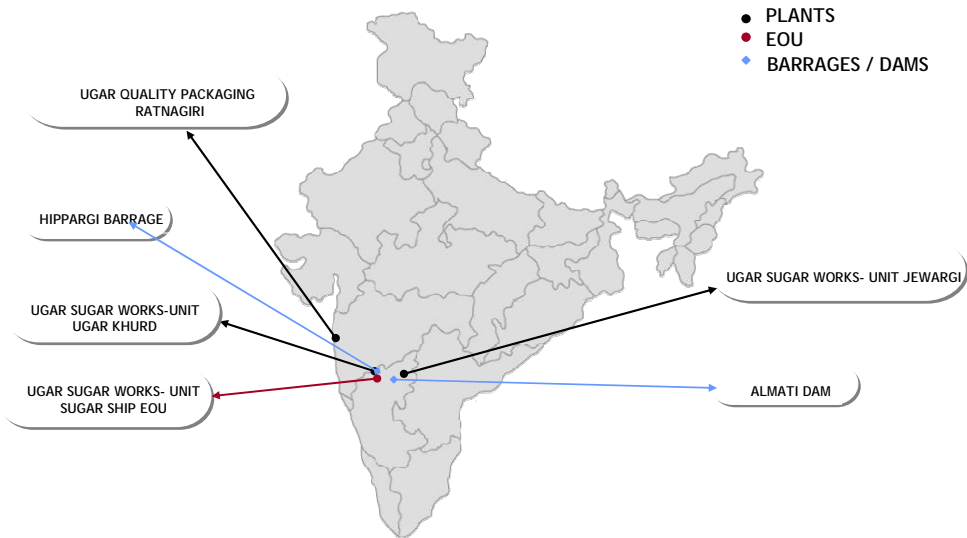
Items	2008-09	2007-08
Debt-Equity Ratio	1:0.92	1:1.61
Current Ratio	1:0.94	1:0.92
Interest to Total Income (%)	4.29%	6.04%
EPS (Rs.)	1.54	1.60
Dividend (%)	25%	20%

One of its kind project: The Sugar Ship....

- Ugar has undertaken a unique project with German technology- a first of its kind worldwide !
This project involves the manufacture of sugar cubes in the shape of ships.
- This project has been recognised as a 100 % Export Oriented Unit (EOU) & is located at Ugar Khurd, KAR.
- The commercial production has begun from January 2007.
- The entire production of the sugar ships for the first five years is to be exported to Germany under a buy-back arrangement.
- This product has been launched in India & the Middle East under the brand name 'filmi Shakkar'.

Geographical Presence...

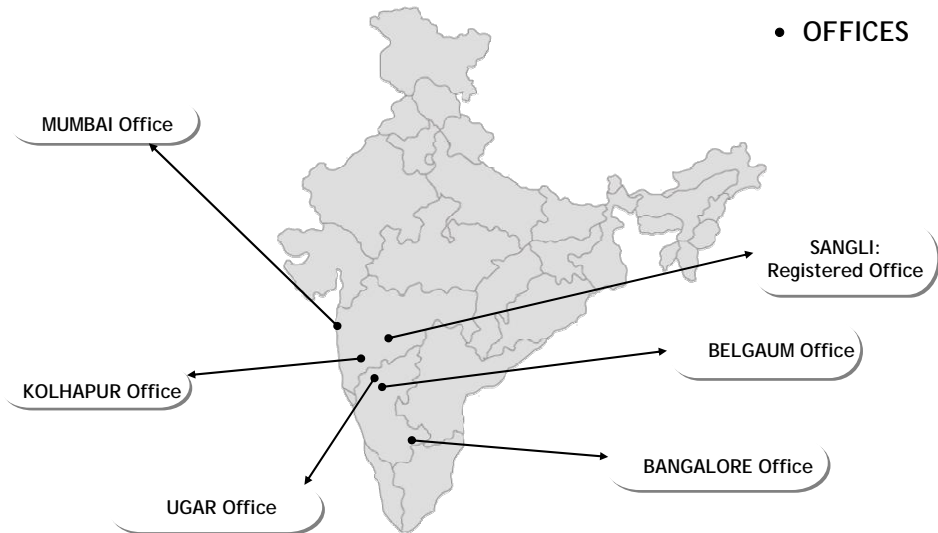
Manufacturing Locations



Geographical Presence...

Offices

- OFFICES



Ugar's Financial Calendar...

Financial Year End	March 31st
1st Quarter Results	Last week of July
2nd Quarter Results	Last week of October
3rd Quarter Results	Last week of January
4th Quarter and Annual Audited Results	Last week of May
Annual General Meeting	September, 2010

The Ugar Sugar Works Ltd, Post Expansion will be....

- Ranked in the top 5 sugar producers in India
- Continue to remain one of the largest producer of sugar in Southern India
- Looking at achieving a group turnover, crossing INR 650 crores (season 2009-10), with strong bottom lines
- Annual crushing capacity exceeding 17,000 TCD
- Active participation in the manufacture & supply of Ethanol to major refineries in the country

Thank You !