

THE UGAR SUGAR WORKS LIMITED

A Corporate Profile

About Us...

- The Ugar Sugar Works is one of the largest sugar manufacturing company in Southern India.
- It is located in the state of Karnataka in a small township (Ugar), 15 kms from the Karnataka-Maharashtra border.
- It is the parent organization of the Shirgaokar group of companies.
- Core business of manufacturing sugar from sugar cane for over 75 years.

Vision & Mission Statement...

To continue to remain the largest producer of sugar in the South of India, to aim to be in the top three sugar manufacturing companies in India & to provide more value to the shareholder by means of efficient capacity utilization of its sugar, power and distillery based facilities

Areas of Business...

- Sugar
- Industrial Alcohol
- Indian Made Liquors
- Power
- Ethanol
- Rectified Spirit (RS)
- Extra Neutral Alcohol (ENA)

Current Capacities & Growth Plan...

CURRENT CAPACITIES

- Sugar cane crushing : 17000 tcd per day
- Sugar production : 2 Lac MT per year
- Distillery : 75,000 Litres per day
- Power Generation (Cogen) : 59 MW (Export of 35 MW)

GROWTH PLANS

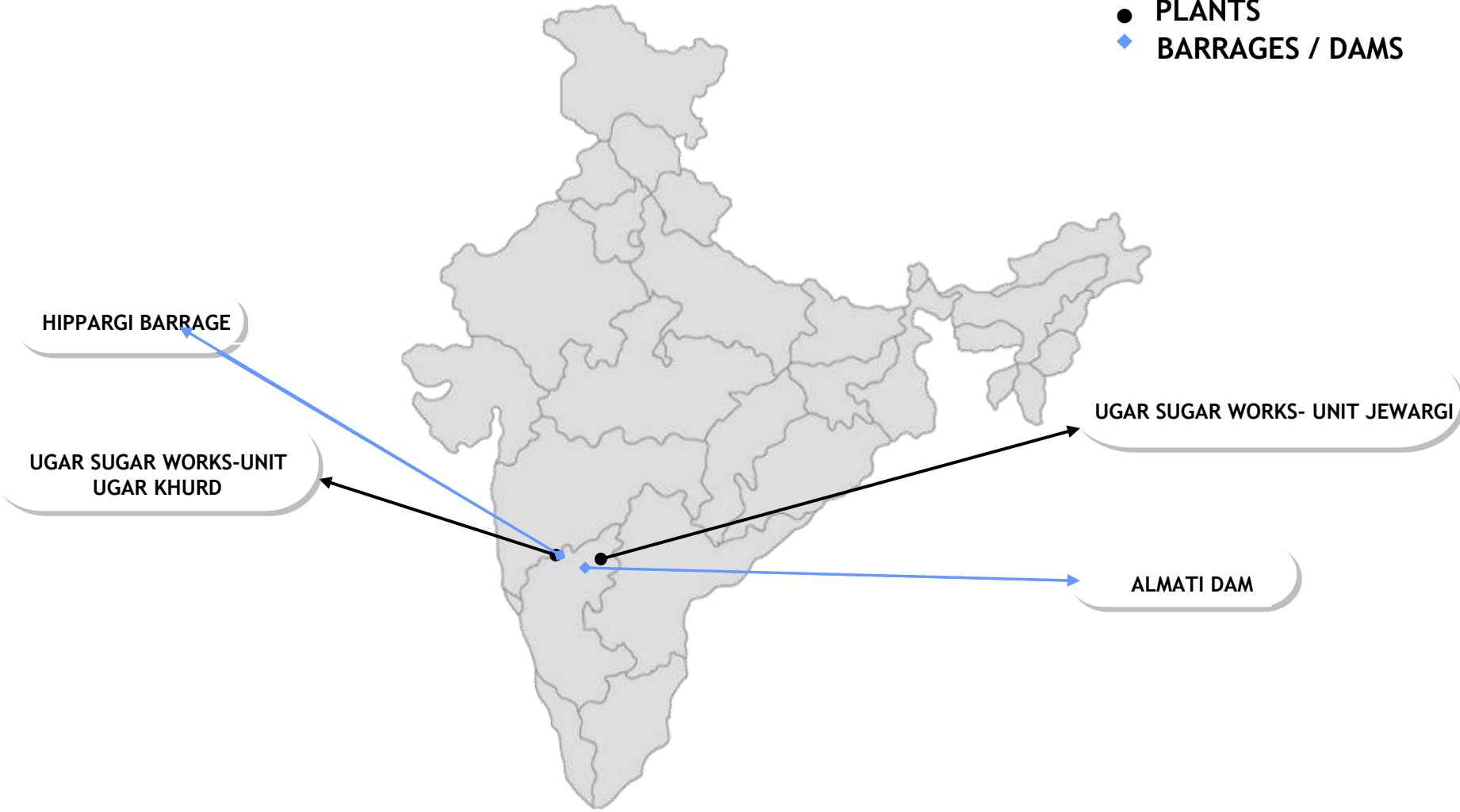
- Proposed growth plans will take the company to a crushing capacity of 20000 tcd per day and sugar production of 3 lac MT per year by 2014-15 with increased distillery production and power generation /export

Largest in Southern India: Our Strengths...

- One of the largest producer of sugar in Southern India
- Solid financials backed with steady growth in the last 8-10 years
- One of the largest cogeneration power plant in India in the sugar industry (44 MW)
- Optimum usage of by-products like molasses, rectified spirit, bagasse & press mud
- Strong relations with farmers backed by a solid reputation

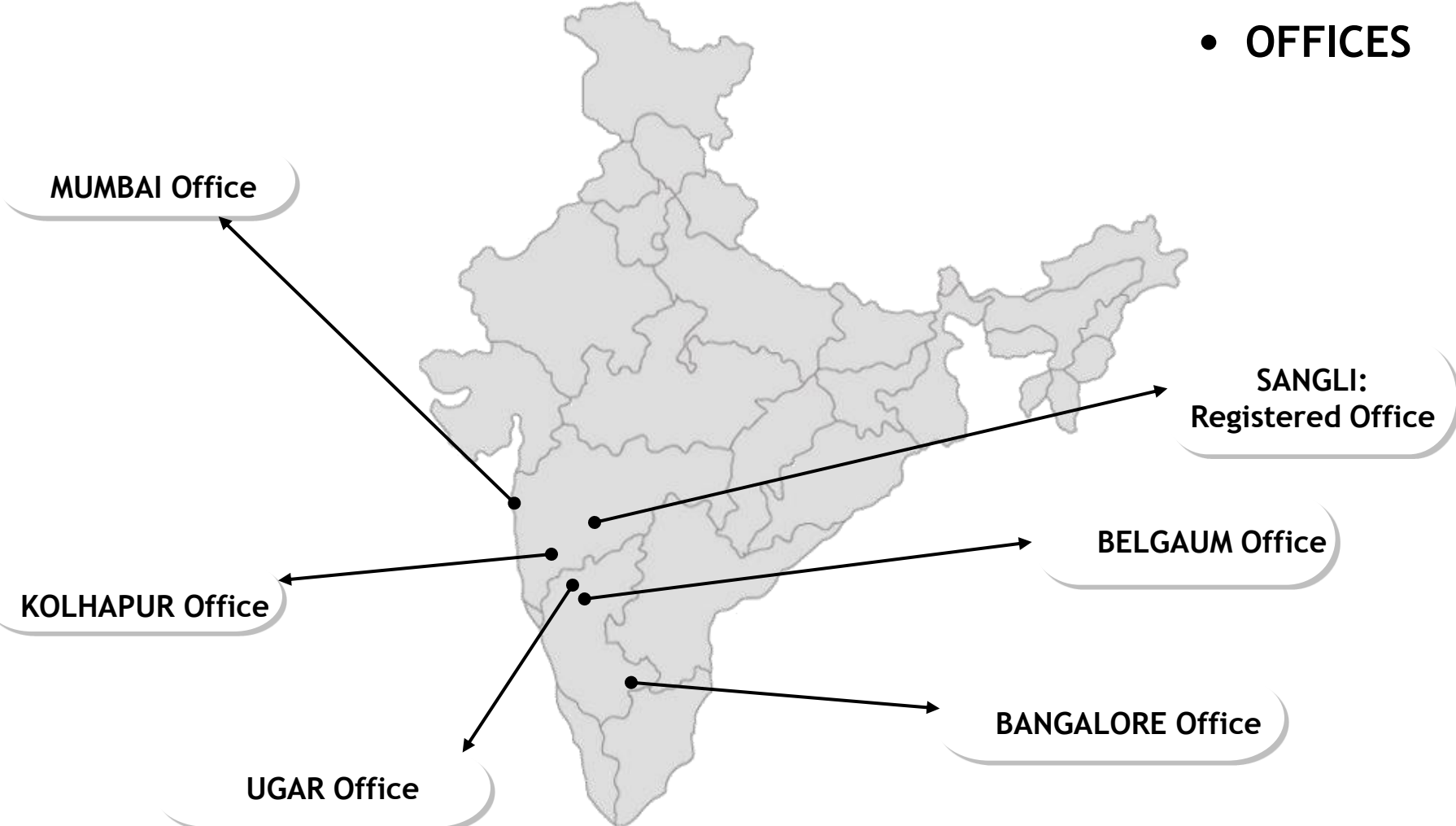
Geographical Presence...

Manufacturing Locations



Geographical Presence...

Offices



- OFFICES

Ugar's Financial Calendar...

Financial Year End	March 31st
1st Quarter Results	Before 15th August
2nd Quarter Results	Before 15th November
3rd Quarter Results	Before 15th February
4th Quarter and Annual Audited Results	Last week of May
Annual General Meeting	September, 2014

The Ugar Sugar Works Ltd, Post Expansion will be....

- Ranked in the top 5 sugar producers in India
- Continue to remain one of the largest producer of sugar in Southern India
- Looking at achieving a group turnover, crossing INR 1500 crores (season 2015-16), with strong bottom lines
- Annual crushing capacity exceeding 20,000 TCD
- Active participation in the manufacture & supply of Ethanol to major refineries in the country

Thank You !